



RSL NSW VETERAN SUPPORT FUND Funding proposal form for RSL NSW sub-Branches

In accordance with Standard Operating Procedure 1 (SOP1), RSL NSW sub-Branches are required to complete this form to propose a donation to a registered charity to support the delivery of services and support to veterans and their families.

Please consider the following before completing this form:

- Is this proposal consistent with our charitable purpose (supporting veterans and their families)?
- Is this proposal consistent with the RSL NSW Constitution and relevant Policies?
- Is this proposal aligned to the RSL NSW Strategic Plan 2021-2026?
- Is the beneficiary of this proposal a registered charity with the Australian Charities and Notfor- profit Commission (ACNC)? Please refer to 4.2.5 *Assessment of Donations* of SOP1
- Are the sub-Branch Executives prepared to declare any conflicts of interest associated with this proposal?
- Does this proposal relate to a donation or an expense?

Donations to ex-service organisation (ESO) charities can only be made through the RSL NSW Veteran Support Fund.

Donations to the Veteran Support Fund do not require prior written consent of the Board or its Delegate. Please refer to <u>POL01 Funding the Charitable Purpose Policy</u> for details about:

- What constitutes Wellbeing Support
- Allowable Expenditure for Charitable Purpose
- The definition of an ex-service organisation (ESO)

Steps for sub-Branches to submit proposals for consideration:

This process was agreed upon by the District Presidents Council, the RSL NSW Board, and ANZAC House.

- Complete this form and attach any relevant correspondence, presentations etc.
- Submit the completed form to the respective District Council President for consideration and approval.
- The District Council President will escalate approved proposals to the District Presidents' Council.
- The District Presidents' Council will assess the proposal to ensure consistency with our Charitable Purpose, the RSL NSW Strategic Plan 2021-2026, and that conflicts of interest have been declared before submitting assessed/approved proposals to the CEO for inclusion in Veteran Support Fund targets.





Please complete the following fields:

Submission Date:				
Name of sub-Bran	ich submitting this	proposal:		
Name of initiative:				
Name of charitabl	e entity associated			
ABN of charity:				
Does the charitable entity share Charitable Purpose with RSL NSW:			Yes	No
Is the charitable entity registered with the ACNC?			Yes	No
Commencement y	/ear of proposed fu			
	funding target per y ding requested per yea		ears (leave blank for ye	ars not requested)
Year 1	Year 2	Year 3	Year 4	Year 5
\$	\$	\$	\$	\$
To the best of your knowledge, do other RSL NSW sub-Branches donate to this charitable entity? If yes, is it already included in the Veteran Support Fund?			Yes	No

RSL NSW Strategic Plan Goal (please tick relevant goals for this initiative/program)

Goal 1: Stand for veterans and their families

Goal 2: Tell our story so everyone knows what we do and why we do it

Goal 3: Grow membership to support each other and have fun and help all veterans and their families in need

Goal 4: Through collaboration and support, connect veterans and their families to services

Goal 5: Implement an optimised and sustainable operating and business model

Goal 6: Commemorate and pay respect





Key performance indicators:

Please provide detailed information about the outcomes of this program for veterans and their families, the impact on the sub-Branch ie engagement, membership growth etc, how the RSL NSW brand will be acknowledged and recognised for this donation and promoted.

Supporting comments:

Please provide any additional comments about the charitable entity and its program including advice about whether the program is a duplication of services/will compliment services already provided by our partner charity RSL LifeCare Veteran Services, that the charitable entity is willing to work with ANZAC House to reach a commercial sponsorship agreement etc. *If other sub-Branches wish to support this proposal, please attach a letter of support from those sub-Branches.*

Conflicts of Interest declaration:

Do any members of the sub-Branch Executive hold any affiliation, including being a responsible person within the registered charity seeking a donation, or conflict of interest (whether actual, potential, or perceived) with the organisation?

Has the conflict been disclosed and recorded?	Yes	No
Has the conflicted member removed themselves from any decision-making and/or voting processes in relation to this matter?	Yes	No
Signed:	Name:	
	President	
	Date:	
Signed:	Name:	
	District President	
		District Council
	Date:	